



Islamic Finance for Everyone

CERTIFIED
SHARIAH
COMPLIANT

“To Him belongs all that
is in the heavens and all
that is on the earth, and all
that is between them, and
all that is under the soil.”

Surah Taha 20:6



2 DAY TRAINING COURSE IN KARACHI

24-25TH MAY 2017

FEE PER PARTICIPANT PKR 14,500

FEE INCLUDES LUNCH, REFRESHMENTS, MATERIALS
AND CERTIFICATE



This course is aimed at anyone who wants to learn about Islamic Finance and how it applies to their financial lives.

It will help you to gain an understanding of the key differences between conventional and Islamic Finance.

You will also learn the current limitations and constraints of Islamic Finance within the current financial system.

Islamic Finance for Everyone



LEARNING OUTCOMES

- Learn the Principles and Values of Islamic Finance
- Create the Right Mind Set for Achieving Financial Success
- How to Take Control of your Financial Future
- Learn the Key Steps to Building Wealth and Financial Independence

COURSE OUTLINE

Our financial resources are limited. We have a responsibility to ourselves, family and God on how we manage our financial affairs. This practical course will equip you with the vital skills, attitude and knowledge required to optimise the use of your financial resources to achieve financial success for yourself, family and wider community.

TRAINING METHODOLOGY

- Content rich PowerPoint slides and multimedia presentations
- Up-to-date and relevant case studies
- Class discussions and experience sharing
- End of course multiple choice test paper

COURSE CONTENT

Module 1

ISLAMIC FINANCE BASICS

- Background & Ethical Basis
- Sources of Shariah
- Key Principles, Prohibitions & Rules
- Shariah Screening Criteria
- Shariah Governance
- Why Islamic Finance – Critical Overview of Global Financial System

Module 2

ISLAMIC BANKING

- Difference between Islamic and Conventional Banks
- Overview of Islamic Finance Contracts
- Understanding Islamic Banking Products

Module 3

FINANCIAL PLANNING FUNDAMENTALS

- Definition of Islamic Financial Planning
- The Financial Planning Life-cycle
- Lifestyle & Goal Setting
- Creating the Right Mind Set
- Getting Financially Organised & Budgeting
- Understanding Risk

Module 4

TAKAFUL SOLUTIONS – MANAGING RISK

- Definition and Conceptual Basis of Takaful
- Islamic Position on Insurance – 7 Misconceptions of Takaful
- The Differences between Takaful and Conventional Insurance
- Types of Takaful: General and Life
- Needs Analysis & Shortfall Calculations
- Explaining the Options – Family Takaful

Module 5

REGULAR SAVINGS

- The Importance of Saving
- Education Fees Planning
- Retirement Planning
- Pound Cost Averaging
- Saving Options – Short, Medium and Long Term

Module 6

WEALTH MANAGEMENT

- Risk Management and Diversification
- Asset Classes
- Asset Allocation – Building a Portfolio
- Ongoing Review & Monitoring

Module 7

ISLAMIC PROPERTY INVESTMENT

- Why Property
- Risk & Return Characteristics
- Investment Criteria
- Types of Islamic Mortgage
- Accelerated Property Investment Strategies

Module 8

PLANNING FOR THE INTERNATIONAL INVESTOR

- Risk Management Issues
- Strong vs Weak Currencies
- Taxation Implications
- Capital Controls

Module 9

INTRODUCTION TO ZAKAT

- Principles of Wealth Distribution
- Definition of Zakat
- Conditions of Zakat
- Categories of Zakat
- Beneficiaries
- Basic Calculation of Zakat
- Consequences of Non-Payment

Module 10

ISLAMIC WILLS & ESTATE PLANNING BASICS

- Importance of Making a Will
- Key Essentials & Rules
- Guidance on Trusts



TRAINER PROFILE

Patrick Mahdi O'Neill is an experienced Islamic Finance speaker, trainer and seasoned practitioner in the field with over 20 years of experience in financial services. He played a key role in establishing Simply Ethical Ltd as a leader in the UK of Islamic wealth management solutions. In the UAE, he has successfully pioneered the opening of an Islamic window at Holborn Assets specialising in holistic financial planning including takaful, savings and investment.

As an Islamic Finance educator and trainer, Patrick Mahdi is a professional with an enthusiasm to motivate and empower individuals and organizations to achieve financial success and conduct their financial affairs in a profitable, just and equitable manner. His training subjects emphasize on the principles, benefits and ethics of an Islamic financial system.

Patrick Mahdi is the Founder of the Islamic Financial Education Initiative – IFEI, which aims at making Islamic financial knowledge more accessible to all. His articles include “*What’s Wrong with the Current Financial System*” and “*Principles of an Islamic Financial System*” have been published by ISFIRE – the Islamic Finance Review magazine and Business Islamica. Patrick Mahdi holds the CII Advanced Financial Planning Qualification, CISI Islamic Finance Qualification and CISI Fundamentals of Islamic Banking & Finance for which he has been awarded the CISI Outstanding Achievement Award.

SHARIAH ADVISOR



IFEI has worked with leading and reputed Shariah Scholar Mufti Ismail Ebrahim Desai, CEO of Global Islamic Financial Services Firm (GIFS) to ensure its course is fully shariah compliant and that it meets all the requirements of shariah law and the principles articulated for Islamic finance.

GIFS is based in Durban, Republic of South Africa and Dubai, United Arab Emirates. GIFS consists of international scholars, accountants, bankers, lawyers and business advisers. GIFS offers private investment, corporate and merchant banking services including asset management, deal advisory, audit, accounting, taxation, legal and Shariah Advisory services.

e ceo@islamicfinancialservices.co.za

t +2771 6838 921



EVENT ORGANISED JOINTLY WITH
ALHUDA CENTRE OF ISLAMIC
BANKING AND ECONOMICS

AlHuda CIBE

AlHuda Centre of Islamic Banking and Islamic Economics (CIBE) is a recognized name in Islamic banking and finance Market for trainings, research and advisory over the last six years. The prime goal has always been to remain stick to the commitments and provide state-of-the-art Advisory Consultancy and Education through various well recognized modes viz. Campus programs, Distance learning programs, Trainings Workshops, Awareness Programs and Islamic Microfinance Products Development all side by side through our distinguished and generally acceptable and known Publications in Islamic Banking and Finance.

We are dedicated to serve the community as a unique institution providing trainings, education and consultancy in the field of Islamic Banking & Finance not only in Pakistan but all over the world. We have so far organized more than 300 trainings, 32 successful campus programs and training courses with numerous national and international students.

Registration:

AlHuda Centre of Islamic Banking and Economics

AlHuda CIBE FZLLE – U.A.E

P.O.Box.120867, Dubai – U.A.E |P: +971 569286664

Pakistan Office –P: +92 42 354456 53 | +92 42 354456 54

F: +92 42 35290453 |

W: www.alhudacibe.com E: info@alhudacibe.com